CM Procesa

Digital solutions for businesses

FREE ASSESSMENT

Remote assessment form

Tell us in your own words what is going on in your business. No technical terms needed, and you don't have to fill in everything: the more you tell us, the better we can guide you.

What do you get?

A free pre-assessment within 2 business days: the opportunities we see in your case and the path we recommend.
If you want to move forward, we'll schedule a session for the full assessment and send you a tailored quote.
Fill it out on your computer (Adobe Reader, Edge or Chrome), save it and send it as explained at the end.

1 Contact information

Full name

Position

Business or company name

Industry restaurant, spa, law office, store...

WhatsApp

Email

2 Your business today

Number of locations

Years in operation

City and state

Number of employees

- ☐ 1 to 10
- ☐ 11 to 50
- ☐ 51 to 200
- ☐ More than 200

What do you use to manage it today?

- ☐ Point of sale (POS)
- ☐ Accounting software
- ☐ Excel or spreadsheets
- ☐ Notebooks or paper
- ☐ WhatsApp for customers
- ☐ Website

Other:

3 Your situation

Describe the problem, process, procedure or need you want to solve.

What do you want to solve or improve? e.g. I don't know my profit per dish; the cash drawer doesn't balance

How is it done today, step by step? who does it, with what tools, how long it takes

How long has it been happening and how does it affect you? money, time, customers, stress

What have you tried, and what was the result?

4 What you expect

Related areas (check all that apply)

- ☐ Cash register and sales
- ☐ Invoicing and reconciliation
- ☐ Website
- ☐ Inventory and costs
- ☐ Sales and service (WhatsApp)
- ☐ Management reports
- ☐ Purchasing and suppliers
- ☐ Scheduling and bookings
- ☐ Staff and commissions

Other:

What would the ideal result look like for you? what you'd like to see or stop doing

How soon do you need it?

- ☐ As soon as possible
- ☐ In 1 to 3 months
- ☐ Later on
- ☐ Just exploring

Anything else we should know

Send us your form

1. Save the file with your answers (File → Save as).
2. Send it to contacto@cmprocesa.com or via WhatsApp at +52 624 157 9951.
3. If you have reports, photos or documents that help us understand your case, attach them.

We'll deliver your pre-assessment within 2 business days.

☐ I agree that CM Procesa may use this information only to prepare my assessment and contact me.
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